

We live in the age of the empowered consumer



Commerce is evolving rapidly



Stores



Malls 1980s





eCommerce 1990s

Mobile 2007



Subscriptions 2010s



DtC Wine Sales are rising - 26% in 2017



"I think the value of DtC is greater because you're selling it direct. The real value is creating a marketing connection with your customers, a connection that your competitors can't."

- Alex Ryan, CEO of Duckhorn Wine Company



Customers expect

WHAT they want WHERE they want it HOW they want it WHEN they want it



Technology empowers you to deliver personalized experiences at scale

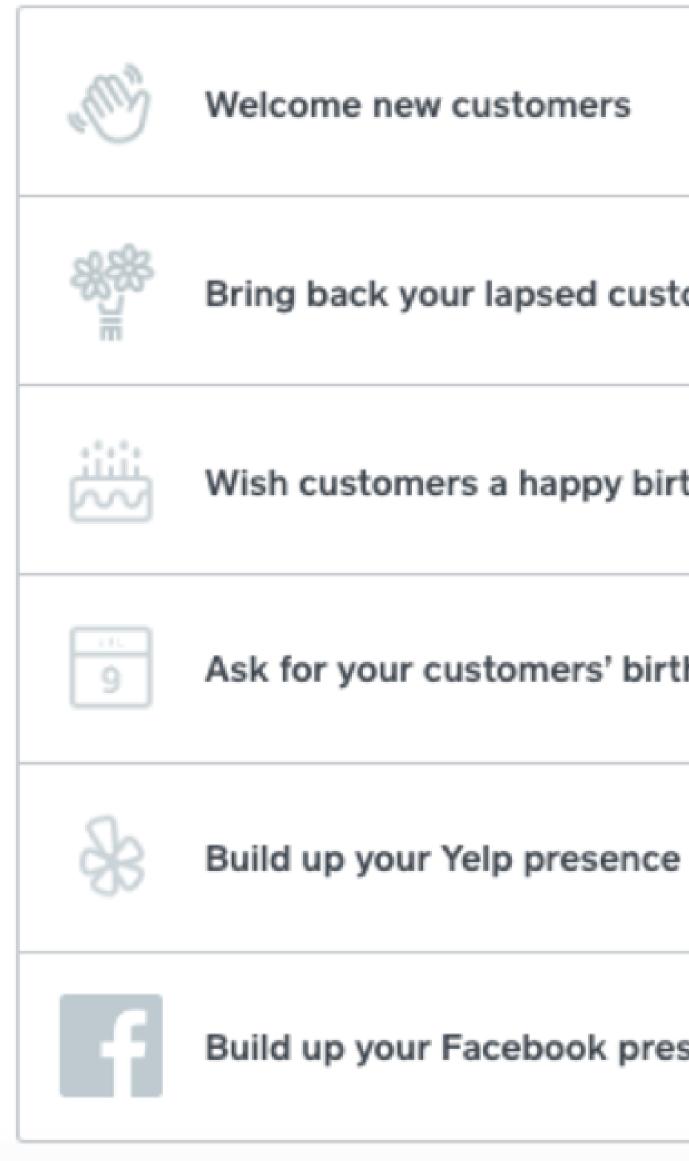


Capture Customer Information

| New Sale | \$17.70 \$14.75 + \$2.95 tip Would you like a receipt? | | |
|----------|--|--------------|--|
| | 💬 Text Receipt | Send Receipt | |
| | kaitlynspindel@yahoo.com | Send Receipt | |
| | No Thanks | | |
| | | | |
| | viding your contact information, you agree businesses arketing, and messages via Square. See your digital re- | | |

| Sa | arah Bernosky | |
|---------------------|-------------------|--------------|
| Buyer Summary | | |
| First Visit | Last Visit | |
| February 3, 2015 | February 12, 2018 | |
| Frequency | Visits | |
| One visit a month | 43 visits | |
| Average Spend | Total Spent | |
| \$7.08 | \$304.50 | |
| | | |
| Activity | | |
| \$10.00 Purchase a | t 9 | |
| Mon., Feb. 12, 2018 | 3, 12:35 pm | |
| | | View Details |
| \$10.00 Purchase a | | |
| Thu., Feb. 8, 2018, | 12:51 pm | |
| Send Message | Edit Custo | |

Send the right content at the right time

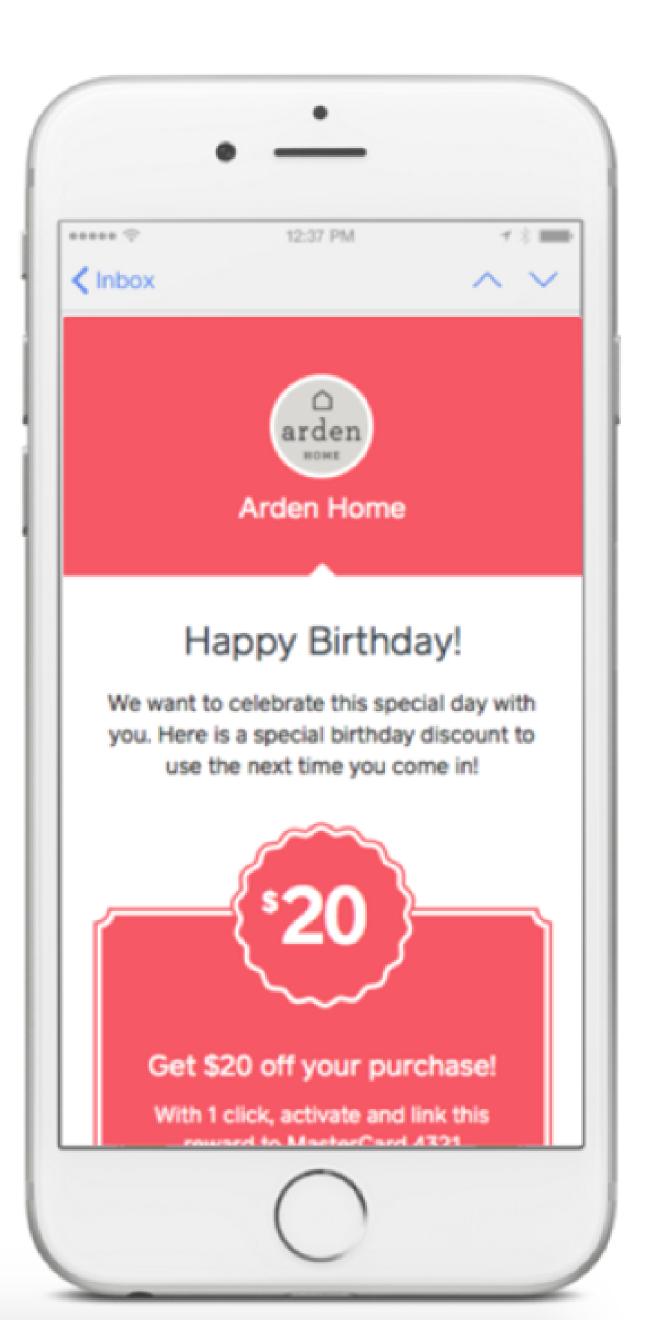


Bring back your lapsed customers

Wish customers a happy birthday

Ask for your customers' birthdays

Build up your Facebook presence



Measure Results



Marketing

30 Day Summary 9/3/16-10/2

82% EMAIL OPEN RATE

| All | |
|-----------|--|
| Active | |
| Draft | |
| Scheduled | |
| Completed | |
| | |
| | |

| /2/16 | | | | | New Cam | paign |
|-----------|--|------|-----------|----------------------------------|---------|--------|
| | \$96.00 ATTRIBUTABLE NET SALES (i) 75% via Coupon Redemptions | | | J TABLE PUR Coupon Red | | Ð |
| Status | Campaign Name | Sent | Open Rate | Net Sales | Ad | ctions |
| Active | Check us out on Yelp! (All Locations) | 2 | 50% | \$0.00 | | View |
| Active | Thanks! Here's an offer for your next visit (All Locations) | 0 | 0% | \$0.00 | | View |
| Draft | Special savings for National Coffee Day (All Locations) | | | | Discard | Edit |
| Completed | Show Page test DUPLICATE: Coupon, from 2015/12/01 to | 8 | 100% | \$0.00 | | View |
| Completed | We'd like to celebrate your birthday (All Locations) | 2 | 50% | \$0.00 | | View |

Consumers expect the same experience across channels



