OREGON WINE BOARD UPDATE

Oregon Wine Symposium Feb. 21, 2017



MARIE CHAMBERS

VP Finance and Administration



QUALITY METRICS

Only 1% of wine produced in the United States is from Oregon...

... yet Oregon accounts for 20% of domestic wines rated at 90 points or higher by Wine Spectator over the last TWO years

Wine Spectator Spectator Www.winespectator.com



MISSION AND FOCUS

Support enological, viticultural and economic **research** to develop sustainable business practices.

Support the **promotion** of Oregon's wine grape growing and wine making industries.

Encourage coordinated, cost-effective projects that are integrated to implement the **board's strategic statewide objectives** for the development of world-class wine grape growing and wine making within Oregon.

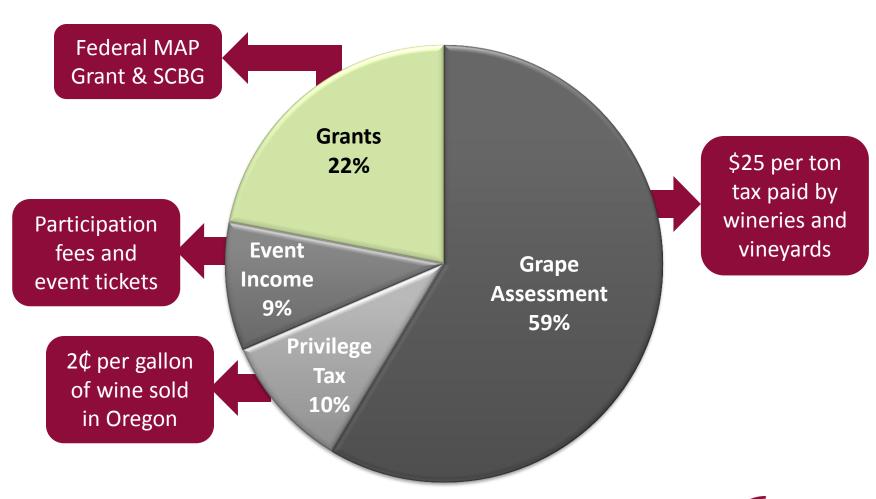


STRATEGIC INITIATIVES

- Develop awareness and appreciation of Oregon wine quality among consumers
- Engage with trade gatekeepers to increase availability of Oregon wine
- Foster industry understanding and impact of funded scientific research
- Drive competitive advantage thru industry education
- Cultivate industry adoption of and engagement in Oregon Wine Board programs



FUNDING BREAKOUT





GRANT ACTIVITIES

- Wine Country License Plate Grant Program for tourism marketing
- Market Access Program and others for international marketing
- Specialty Crop Block Grant Program for education development
- Agriculture & Food Research Initiative for viticulture research



OREGON VINEYARD & WINERY SURVEY



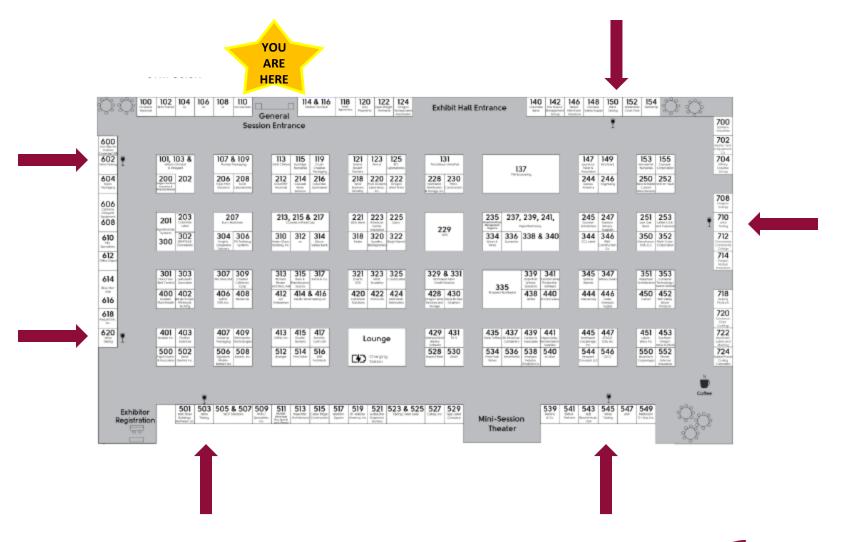


Please complete surveys by MARCH 15

- Used by industry associations to apply for grants
- Deliver information to media and to answer general inquiries
- It helps tell the Oregon story to buyers through the Oregon Wine Resource Studio
- Aids in economic impact valuations which support lobbying efforts at the state and federal level
- Grape pricing benchmarks for the industry



VISIT OWB STAFF TOMORROW





JESS WILLEY

Director of Marketing



PRIMARY MARKETING OBJECTIVE

CREATE OREGON WINE EVANGELISTS among trade and consumer influencers

TRADE

Restaurant buyers / Sommeliers Fine wine retail buyers Distributor brand managers

CONSUMER

High Frequency (consume >1x / week)
High End (purchase >\$20 monthly)
Tourists and home-market consumers





INTRO

HISTORY

PLACE

AVAS

WINE

DOWNLOADS

Q

胃 O ITEMS





INDUSTRY STATISTICS



OREGON WINE HISTORY



ENVIRONMENTAL STEWARDSHIP

CONTENT COLLABORATORS

Geology

Dr. Scott Burns
Portland State University
Kevin Pogue
Vin Terra Consulting

Climate

Dr. Greg Jones Southern Oregon University

Maps

Jordan Thomas Everyvine

History

Oregon Wine History Archive Oregon Historical Society Southern Oregon Historical Society

AVA Associations

Applegate Valley Vintners Chehalem Mtns Winegrowers Columbia Gorge Winegrowers Dundee Hills Winegrowers **Eola-Amity Hills Winegrowers** McMinnville Winegrowers Ribbon Ridge Winegrowers Rogue Valley Winegrowers Southern Oregon Wineries Umpqua Valley Winegrowers Willamette Valley Wineries Walla Walla Wine Alliance Yamhill-Carlton Winegrowers



AVAS

WINE

DOWNLOADS

0

胃 O ITEMS



INDUSTRY STATISTICS

Small production. High quality. Big impact. That's the story of Oregon's wine industry, which over the past decade has seen an explosion in growth but hasn't lost sight of its values:

Access All Downloads



INTRO

HISTORY

PLACE

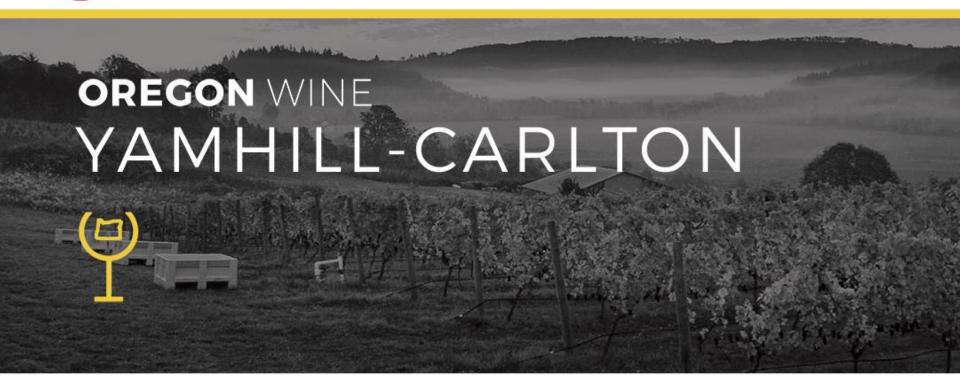
AVAS

WINE

DOWNLOADS

Q

₩ O ITEMS



YAMHILL-CARLTON

Established: 2004

Planted Area: 2.500 acres (1.010 ha)

Predominant Soils: Marine sedimentary (Willakenzie series)

Predominant Varieties: Dinot poir Dinot gris and Chardonnay

Access All Downloads

RELATED

HISTORY

PLACE

AVAS

WINE

DOWNLOADS

Q

胃 O ITEMS



GEOLOGY & SOILS

Open a bottle of Oregon wine and taste a 200-million-year-old story. Oregon's grapes are born of the Ring of Fire, of erupting volcanoes and shifting tectonic plates, of cascading

Access All Downloads INTRO

HISTORY

PLACE

AVAS

WINE

DOWNLOADS

Q

胃 O ITEMS

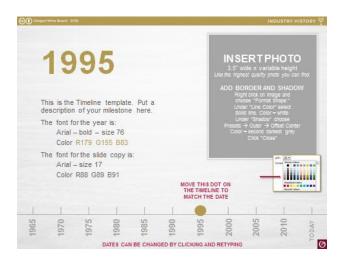


INDUSTRY HISTORY

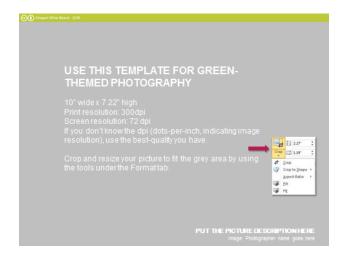
Like veterans of the Oregon Trail who came here with grit, determination and a sense of daring, Oregon's winemakers are pioneers – bucking trends, setting new ones and working Access All Downloads

TEMPLATE KIT











OREGON WINE RESOURCE STUDIO

Since launch...

7,263 sessions

by 4,856 unique users

8% of whom were from outside of U.S.

938 downloads by 443 unique users, including...

34 distributors

73 educators

23 restaurants/retailers

22 media

... and hundreds of wineries in and out of Oregon!



OREGON WINE RESOURCE STUDIO

OUR NEXT STEPS

- Develop new multimedia content
- Keep content up-to-date

- GUILDSOMM
- Build and capitalize on network of trade world-wide

YOUR NEXT STEPS

- Visit OregonWineResourceStudio.org and start creating
- Share the link with your distributor network



??

I must say the [Resource Studio] site is magnificent, being thorough, fair to all parts of the state, and with the implementation impressively done!

Amazingly valuable summary of who we are!

"

- HARRY PETERSON-NEDRY Founder, CHEHALEM Wines, est. 1990

OREGON WINES FLY FREE





OREGON WINES FLY FREE



OUR NEXT STEPS

- Survey participating wineries
- Develop new tasting room materials
- Work with partners on promotional opportunities

YOUR NEXT STEPS

- Take the survey
- Remind your fans and followers
- Use it in your AVA and wine trail marketing

See **industry.oregonwine.org** for toolkit containing instructions



TOURISM RESOURCES







ROGUE VALLEY & APPLEGATE VALLEY

12 Ranch Wines 4550 Burgdorf Rd, Bonanza: By appointment only: 12 months trops com-(541) 545-1204 -> 2 2Hawk Vineyard &

2335 N Phoenty Rd Medford: Daily 1-7pm: 2hawlovinery.com (541) 779-9463 -1

1098 Nick Young Rd. Foole Point: Dotly noon 6pm (Apr-Oct), Fri-Sun noon-Spm (Nov-Mar):

4 Aurora Vines/Aguila 2287 Ploneer Rd. Talenta Wed-Sun noon-Spm (May-Sept) or by appt;

autoravines.com

(541) 897-0592

3 Agate Ridge Vineyard & Winery

Estate & Vineyard 100 Belle Piore Ln. Ashlandi Tasifing room: Worl moon. 60m. Thu-Sun noon-70m. Wine bar: Wed & Sun noon agateridgevineward.com 8pm, Thu-Sat moon-9pm: (541) 830-3050 + (541) 552-4900 ->

> O Belle Flore Winery Estate & Vineyard 200 Belle Flore Ln, Ashland: By appointment only: belleforeseine com (541) 552-4900 -

8 Belle Flore Winery

7 Bradley Vineyards at Umpqua Valley Wine

157 W California St. Jacksonville: Pri-Sat noon-7pm, Sun 2-7pm: bradlesymewards.com (541) 899-5601 4

9 Cliff Creek Cellars at

1015 McDonough Rd, Gold

Hill: Thu-Mon noon-Som:

10 Cowhorn Vineyard

the Vineyard

cliffcrook.com

& Garden

(541) 855-5330 4

1665 Eastside Rd.

(541) 899-6876

Jacksonville: Thu-Sun

11am-4pm or by appt

8 Caprice Vineyards and Tasting Room 970 Old Stage Rd, Central Point; Thu-Mon noon 5pm; capricevineyards.com (541) 499-0449

11 Cricket Hill Vineyard 2131 Little Applegate Rd.

Jacksonville: Sat-Sun noon Spm or by appt (May-Nov), dosed during harvest; crickeshill-sinery.com (541) 899-7264

12 Crow and Bear Vineyard and Winery 5719 Jerome Prairie Rd, Grants Pass: Thu Sun 11am-5:30pm; crowandbear.com (541) 479-0163 ->

- Oregon Wines Fly Free participating win Winery open by appoint

13 Daisy Creek

Vineyard 675 Shater Ln. Jacksonville: Daily noon-5pm; datsycrockwine.com (541) 899,8329 4

14 Dana Campbel Vineyards 1320 N Mouncain Ava Ashland: Daffy 1-6pm: danacampbellytneyards.com (541) 482-3798 -

15 DANCIN Vineyards 4477 Smoth Stage Rd Medford: Thu-Sun noon-Spm or by appt (May-Sept), Thu. Sun noon, 7pm or by appt (Oct-Apr): (541) 245-1133 +

16 Deer Creek Vineyards 2680 Deer Creek Rd, Selma: Datly 11am-Spm (June-Nov), Pri-Sun 11am-Spm (Apr-May), Sat-Sun 11am-Spm (Dec-Mar); deercreekvineyards.com

17 Del Rio Vineyards 52 N River Rd. Gold Hill: Dath 11am-Som: deletovineyards.com (541) 855-2067 +

(541) 597-4226

18 Devitt Winery

& Vineyard 11412 Hwy 238, Jacksonville: Daily noon-Spm or by appl dovittwingry.com (541) 899-7511 +

19 EdenVale Winery 2310 Voorbies Rd, Family Vineyards Medford: Daily 11am-6pm (summer), 11am-Spm (winter): adanyallower hards com-(541) 482-9383 -> (541) 517-7955 A

20 Enoteca by EdenVale 17 N Main St Ashlanda Daffy moon, 7nm Pri. Sar. noon-9pm, check webster for seasonal hours: edenyallevorchards.com

21 Folin Cellars Estate Winery and Tasting 9200 Ramsey Rd. Cold Hill: Daily noon-5pm (May-Sept), Prt-Sun noon-5pm or by appt (Oct-Apr); folincellars.com

fortswine.com

(800) 843-6747 -

(541) 855-2018 -> 22 Foris Vineyards Winery 654 Kendall Rd, Cave Junction: Daily 11am-5pm:

23 Grizzly Peak Winery 1600 E Nevada St. Ashland: Thu-Sun noon-Spm (Apr-Oct), Sat-Sun noon-Spm (Nov-Mar): grizzlypealowinery.com (541) 482-5700 +

> 24 Irvine & Roberts 1614 Emigrant Creek Rd. Ashland: Opening April 2017: trvinevineyards.com

28 Kriselle Cellars 12956 Modoc Rd, White City: Dufy 11am-5:30pm, Thu, Rel moon, 7mm (Apr-Dec), Wed-Sun 11am-5:30pm (Jan-Mar); krisellecellars.com (541) 830-8466 +

26 LaBrasseur Vineyard 2444 Cobletgh Rd, Hagle Point; Pri-Sun 11am-5pm (Mar-Dec); labrasseurvineyard.com (541) 865-3648 +

27 Ledger David Cellars 245 N Front St. Central Point: Daily noon-5pm ladaminted com (541) 664-7218 3

28 LongSword Vineyard seet on the bellemental Daffy moon-Spm: longawordvineyard.com

29 Plaisance Ranch 16955 Watergap Rd, Williams: Wed-Mon noon-6pm (Mar-Oct), Fri-Mon noon-6pm (Nov-Feb), or by appt: platsanogranch.com

(541) 846-7175 + 30 Quady North 255 E California St.

Jacksonville: Thu-Sun 11am-7pm, Mon 11am-60m (late May to early Seni) Thu-Sun 11am-Brim (early Sept to late May); quadynorth.com (541) 702-2123 -

31 Red Lily Vineyards 11777 OR-238, Jacksonville: Dath 11am 50m (May-Oct), Thu-Sun 11am-5pm (Nov-Apr);

(541) 846-6800 4 32 Rocky Knoll at **Dunbar Farms** 2881 Hillcrest Rd. Medford: Pri 4-7mm; dunbarterns com (541) 840-0714

redlilyvineyards.com

33 Rosella's Vineyard 184 Missouri Flat Rd Grands Pass: Thu-Mon 11am-Spm or by apple rosellasvineyard.com (541) 846-6372

34 RoxyAnn Winery 3283 Hillerest Rd, Modified: Mon-Thu noon-7pm, Pri-Sun 11am-7pm; rosyann.com

Pass; Daily noon-Spm:

stylnovards com

(541) 414-8448

theurbancork.com (541) 776-2315 4 (541) 500-8778 38 Schmidt Family 41 Trium Wine Vineyards 330 Kubli Rd, Grants Tasting Room 7112 Rapp Ln, Talenti

(541) 846-9985 -> (541) 535-4015 -> 36 Schultz Wines **42** Troon Vineyard 755 Slagle Creek Rd, Grants 1475 Kubli Rd Crants Page: Sat. Sun noon, Som Pass: Dafy 11am-5pm: trounvineyard.com and by appt: (541) 846-9900 +

40 The Urban Cork

330 N Fir St, Medford

Thu-Mon 11am-5:30pm,

(Apr. Oct): criumwine com

Thu-Sun 1-7pm:

43 Valley View Winery 37 Serra Vineyards 1000 Doney Apployate Rd Jacksonville: Daily 11am-222 Missouri Flar Rd. Spin valleyviewwinery.com Grants Pass: Daily 11am Spen: somewhowends com-(541) 899-8468 -> (541) 846-9223 4 44 Weisinger

38 South Stage Cellars Family Winery 125 S 3rd St. Jacksonville: 3150 Sicktyou Blod Daily 1-7pm, Wed, Pri-Sat. Ashland: Datly 11am-6pm (May-Sept), Wed-Sun cil 8pm (Apr-Dec), Closed Mon-Tue (Jan-Mar); 11am-Spm, or by appt southstagecellars.com (Oct-Apr): weisingers.com (541) 899-9120 -> (541) 488-5989 4

39 StoneRiver Vineyard 45 Wooldridge Creek and Tasting Room Winery and Creamery 2294 Ploney Bd Talone: 818 Slagle Creek Rd, Grants Pass; Dafly 11am-Spm; Wed-Mon noon-60m (May-Oct), Sat-Sun noonwowtnery.com Sum (Nov-Apr): (541) 846-6364 (541) 864-9734

(541) 899-1746 Oregon's Southernmost WineTrail One of the World's "10 Best Wine Travel Destinations" -Wine Enthusiast 1 Ledger David Cellars (S41)(042)777 Medlord 2 DANCIN Vineyards | Stastation 3 PoxyAnn Winery 5417762315 4 Peoblestone Cellars parameters 5 StoneRiver Vineyard SASSASSE Pentinal Poli Aurora Vines is a lasses of Paschall Winery is the service Trium Winesissions Diena Campibal Vinayares sanca GREZLY PORT WITH THE PORT Water family www.BearCreekWinerles.com ROGUE VALLEY, SOUTHERN OREGON

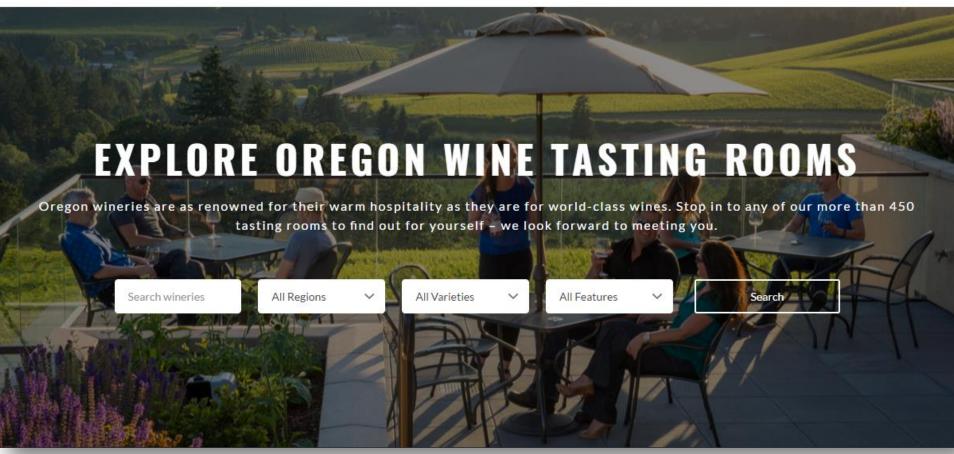
2017 // OREGON WINE OFFICIAL TOURING GUIDE // 43



42 II OREGON WINE DEFICIAL TOURING SHIDE 1 2017



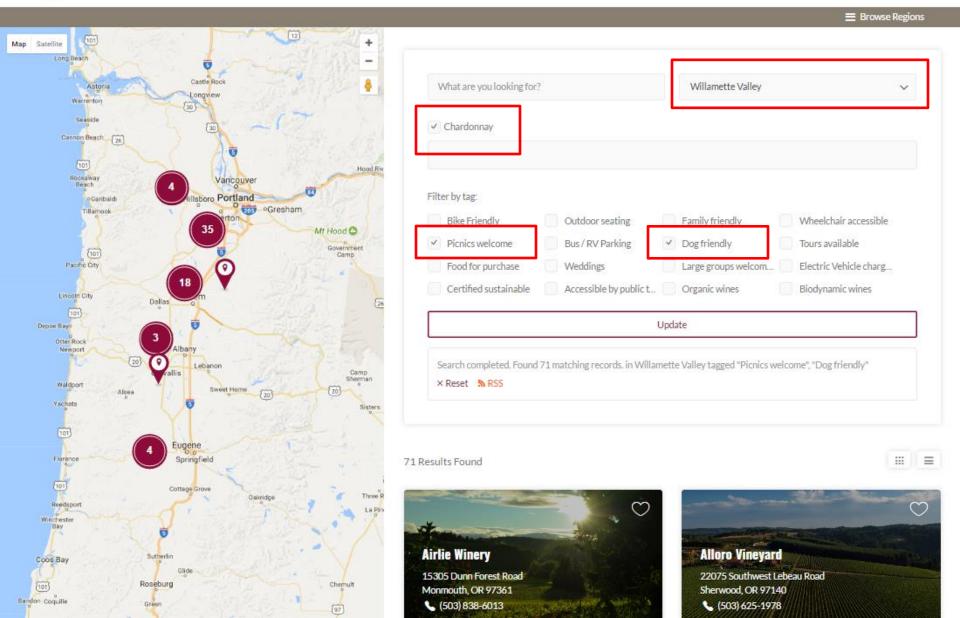
Q All Wineries V Sign In / Register







Q All Wineries Sign In / Register





Q

All Wineries ∨

Sign In / Register





About

This is a example profile created by the Oregon Wine Board to demonstrate the potential of this new tasting room listings tool.

Hours
Daily 11am-5pm



4640 Southwest Macadam Avenue Portland, OR 97239



Q

All Wineries ∨ Sign In / Register





Hours

Man Thu 12 pm Opm: Eri 12 pm 10pm: Est

About

Teutonic Wine Company is an urban winery and tavern in SE Portland. A small-production winery devoted to Mosel and Alsatian-style wines, Teutonic works with non-irrigated and higher-altitude vineyards, sourcing varieties like Riesling, Pinot Gris, Pinot Blanc, Chasselas, Gewürztraminer, Silvaner, Pinot Noir, and Pinot Meunier to make wines that are balanced and lower in alcohol.

Map	Satellite and St	≥ SE Woodward St	
, g)	SE Brooklyn	St	
	SE Tibbe	us St	
		9)	3

3303 Southeast 20th Avenue Portland, OR 97202

1503) 705-6311

TOURISM RESOURCES



OUR NEXT STEPS

- Ship pre-orders
- Inspire visitation by promoting physical and digital guide and itinerary builder

YOUR NEXT STEPS

- Order guides for your tasting room
- Claim and maintain your online profile
- Share the digital guide with your mailing list and social audiences

See **industry.oregonwine.org** for toolkit containing instructions



OREGON WINE MONTH



OBJECTIVES

- 1. Build the Oregon wine brand with consumers
- 2. Encourage a swell of trade support
- 3. Create a platform for winery programs



CONSUMER MARKETING

MULTI-CHANNEL

Digital, radio, social

MULTI-MARKET

Oregon, Seattle, San Francisco

TARGETED OUTREACH

High end wine consumers

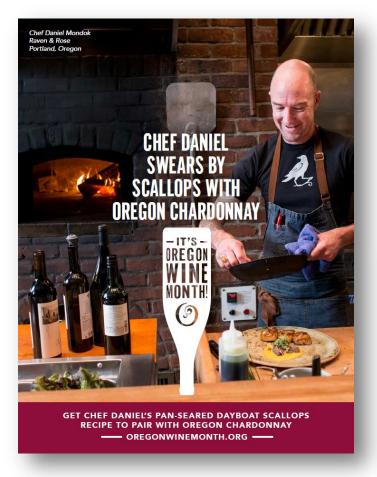
BROAD EXPOSURE

Early March to end May





CULINARY CAMPAIGN THEME



- Five Oregon Wine A-List chefs
- Food and wine pairings
- Recipes with pairing suggestions
- Culinary-themed sweepstakes









ON-PREMISE OPPORTUNITIES



• OpenTable

- Three-wine flight promotion
- OpenTable partnership (OR/WA)
- Bonus incentive for participating
 Oregon Wine A-list restaurants





OFF-PREMISE: WINE STEWARD DISPLAY COMPETITION



Fred Meyer.











REGIONAL ASSOCIATION EVENTS







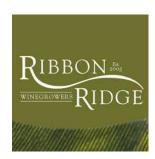








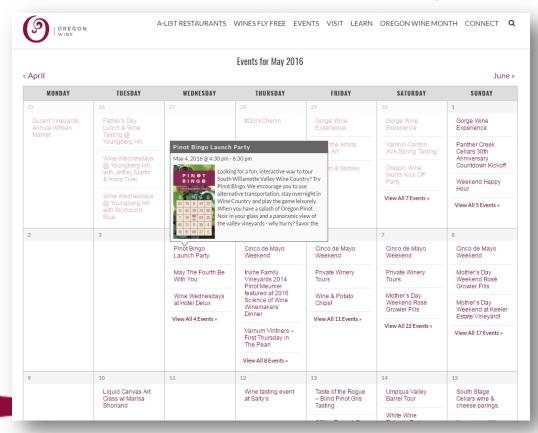






OREGON WINE MONTH EVENTS

- All OWM consumer communications point to OREGONWINEMONTH.ORG
- #1 page visited during Oregon Wine Month 2015 and 2016
- Events calendar available FREE for all Oregon wine events







OREGON WINE MONTH RESOURCES

Visit industry.oregonwine.org to

Check out the Toolkit:

- Order POS for your tasting room
- Get sell sheets for your distributor
- Post an event to the calendar
- Download digital images and templates

... and much more!

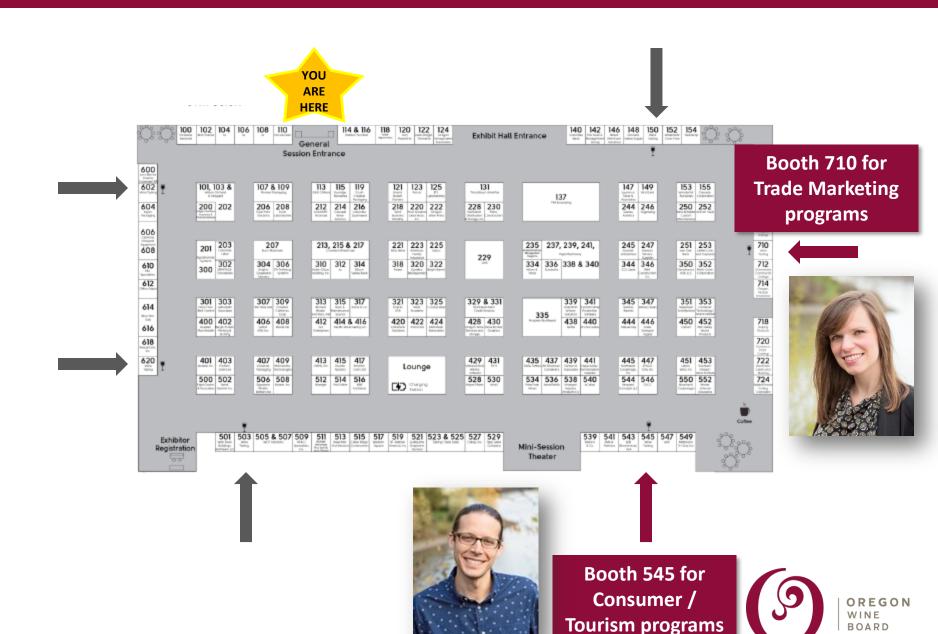
Sign up for the **Oregon Wine Month webinar**

March 2 at 10 a.m.





VISIT OWB MARKETING STAFF TOMORROW



MICHELLE KAUFMANN

Communications Manager



INDUSTRY WEBSITE

ABOUT CONTACT Consumer Industry Trade



RESOURCES

MARKETPLACE

MARKETING EDUCATION RESEARCH & REPORTS NEWS & EVENTS Q



INDUSTRY WEBSITE RESOURCES

ABOUT CONTACT Consumer Industry Trade



RESOURCES

MARKETPLACE

MARKETING EDUCATION RESEARCH & REPORTS NEWS & EVENTS Q

INDUSTRY RESOURCES

Get the tools and information you need to run your business effectively. Access items like Winery and Vineyard Reports, Economic Impact Studies, Harvest Reports, webinars, workshop details, marketing toolkits and more. These resources provide an in-depth look at the tools designed to advance your business.

Resource Type

- ☐ Toolkits
- □ Webinars
- □ Workshops
- □ Videos
- ☐ Reports, Studies, & Misc.
- □ Press Releases



01/08/2017 | Webinar

2017 National Consumer Research Study Webinar

This webinar digs into the Oregon wine "super fan," investigating attributes or



02/17/2017 | Toolkit

Oregon Wine Month Toolkit – Distribution and Sales

Use this resource to find tools, information and actions you can take to maximize Oregon Wine



02/17/2017 | Toolkit

Oregon Wine Month Toolkit

Use this resource to find tools, information and actions you can take to maximize Oregon Wine Month for your direct-to-

MARKETING TOOLKITS

ABOUT | CONTACT Consumer Industry Trade



RESOURCES

MARKETPLACE

MARKETING EDUCATION RESEARCH & REPORTS NEWS & EVENTS Q



Back to Resources

Oregon Wine Month Toolkit

February 17, 2017 | Consumer Marketing, Oregon Wine Month | O Comments



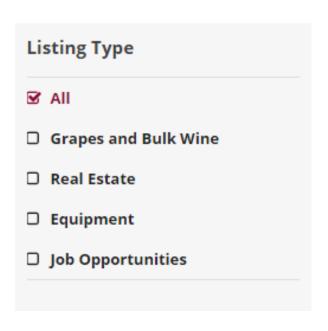
Since 2012, the Oregon wine industry has celebrated Oregon Wine Month annually in May. The objectives of the Oregon Wine Month program are:

- 1. To encourage a period of increased support from distributors, restaurants and retailers in the Pacific Northwest
- 2. To create a platform for tactical winery promotions that stimulate sales in all channels
- 3. To develop deeper affinity for Oregon wine by forging an emotional connection with consumers

We recommend that everyone scroll through the presentation embedded below to get a taste of all of the elements of the 2017 Oregon Wine Month program. Then, use the buttons to access toolkits that provide information, actions and tools for different facets of the wine industry and trade.

INDUSTRY WEBSITE MARKETPLACE

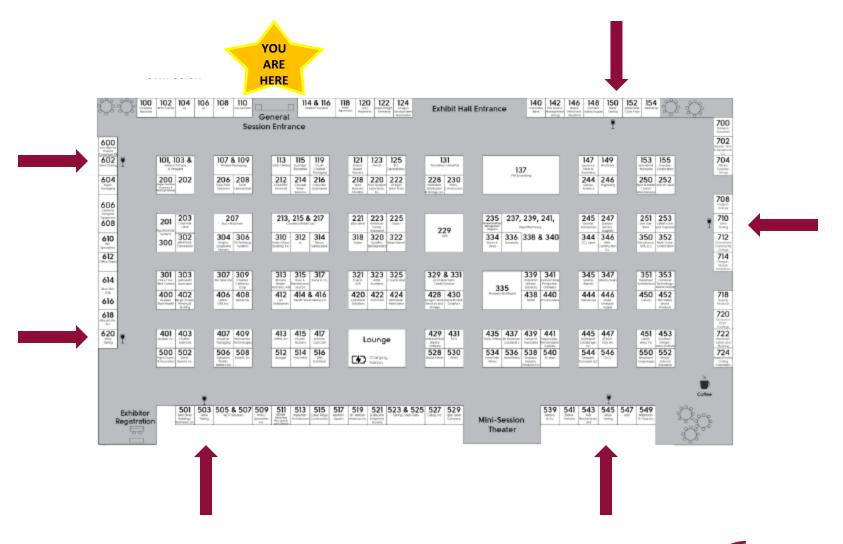
Marketplace



- Expanded functionality
- Improved search functionality
- New email notifications about your listing



VISIT OWB STAFF TOMORROW





TOM DANOWSKI



THANK YOU

