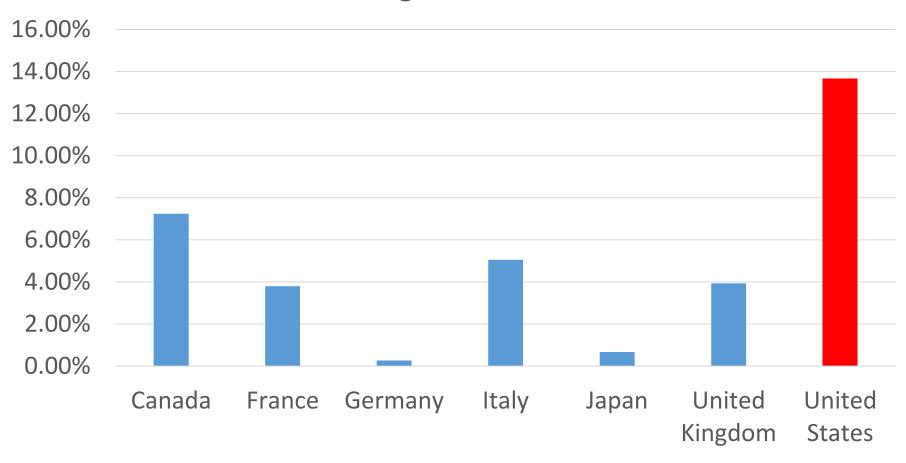
Oregon Wine and the Shifting Economic Landscape

Callum Williams

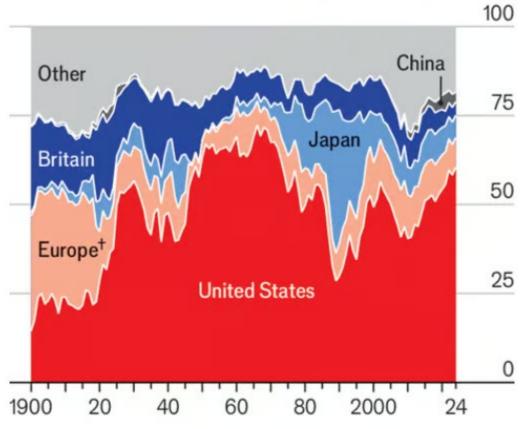
Senior economics writer, *The Economist*

Real GDP growth since 2019



You can't beat Wall Street

Free-float market capitalisation*, % of world total



^{*}Publicly traded shares. At start of the year

CHART: THE ECONOMIST

[†]Austria, France, Germany, Netherlands and Switzerland Source: "American exceptionalism: the long-term evidence", by E. Dimson, P. Marsh and M. Staunton, 2021

☆ Unemployment Rate (UNRATE)



Observation:

Oct 2024: 4.1

(+ more)

Updated: Nov 1, 2024 7:47 AM CDT

Units:Percent,
Seasonally Adjusted

Frequency: Monthly

1Y | 5Y | 10Y | Max

1948-01-01 to 2024-10-01





☆ Unemployment Rate in Oregon (ORURN)



Observation:

Nov 2024: 3.8

(+ more)

Updated: Dec 23, 2024 9:31 AM CST

Units: Percent, Not Seasonally Adjusted

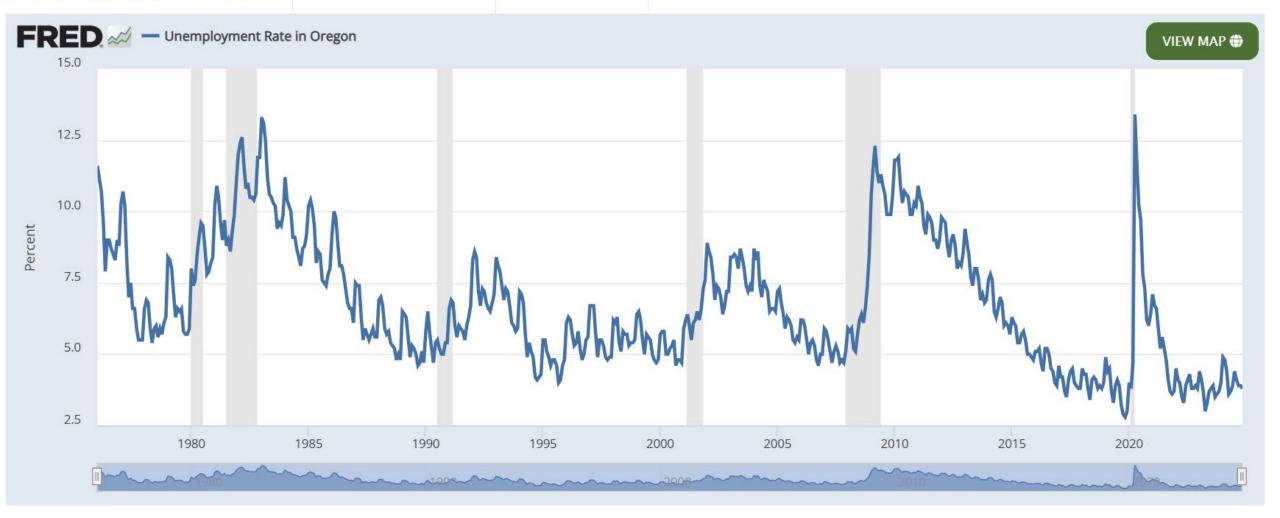
Frequency: Monthly

1Y | 5Y | 10Y | Max

1976-01-01

2024-11-01

EDIT GRAPH 🔅



☆ Personal Consumption Expenditures: Chain-type Price Index (PCEPI)



Observation:

Sep 2024: 2.1

(+ more)

Updated: Oct 31, 2024 7:43 AM CDT

Units:

Percent Change from Year

Ago,

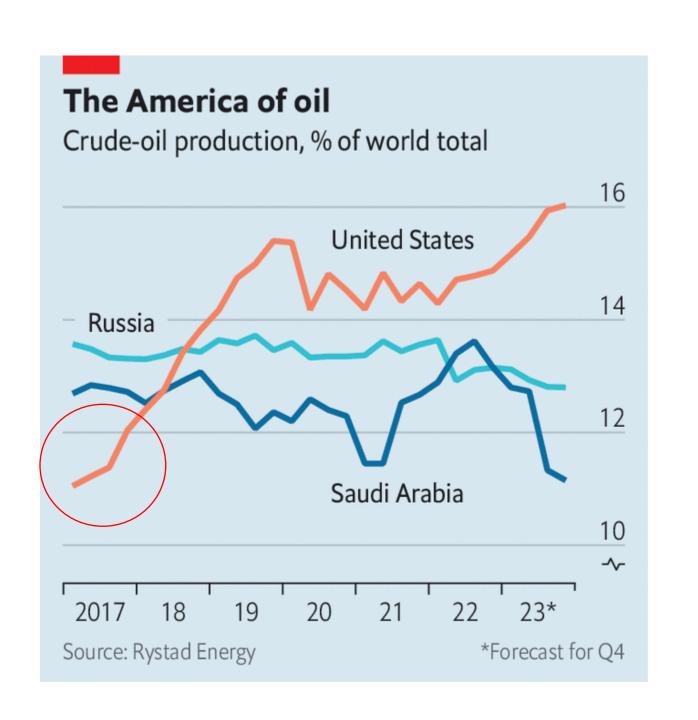
Seasonally Adjusted

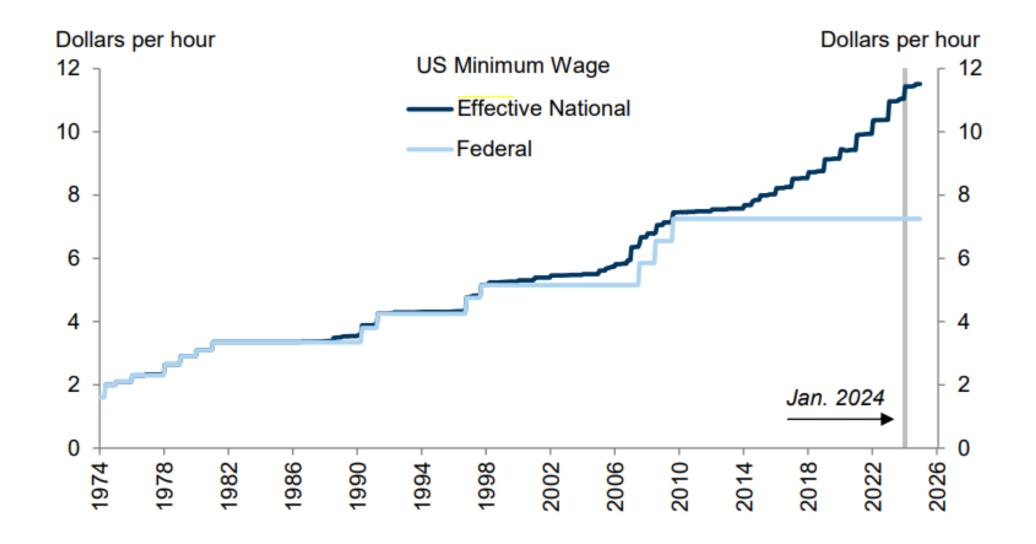
Frequency: Monthly

1Y | 5Y | 10Y | Max

1960-01-01 2024-09-01 EDIT GRAPH 🔅







☆ State Minimum Wage Rate for Oregon (STTMINWGOR)



Observation:

2025: 15.95

(+ more)

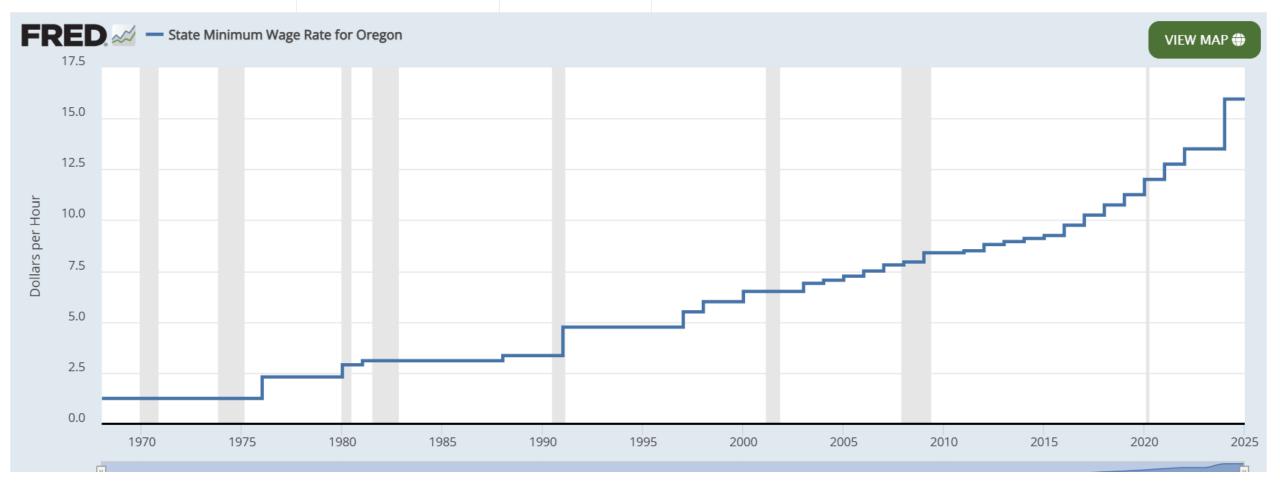
Updated: Jan 1, 2025 1:48 PM CST

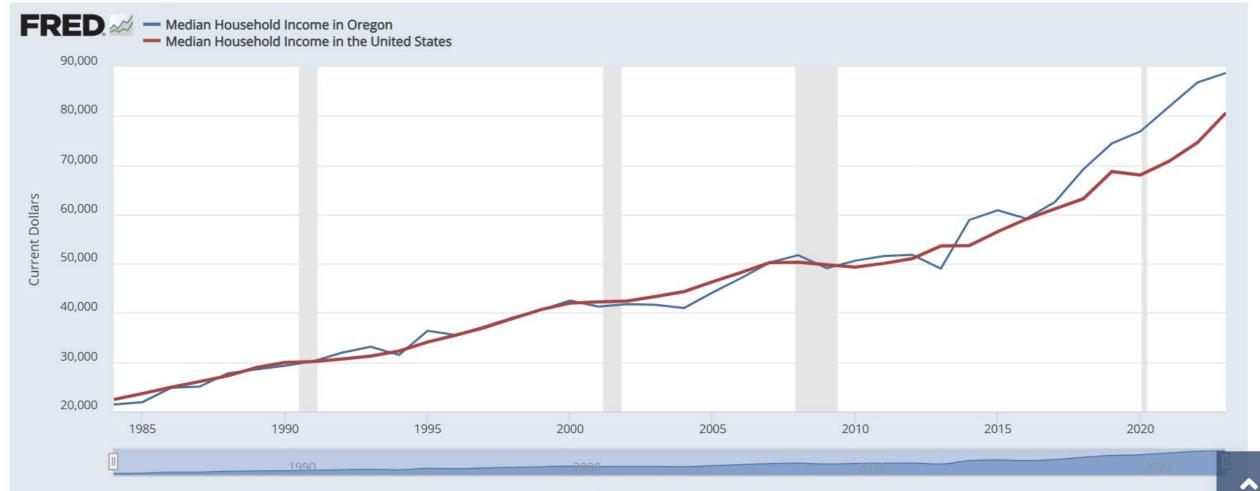
Units: Dollars per Hour, Not Seasonally Adjusted Frequency: Annual

1Y | 5Y | 10Y | Max

1968-01-01 2025-01-01







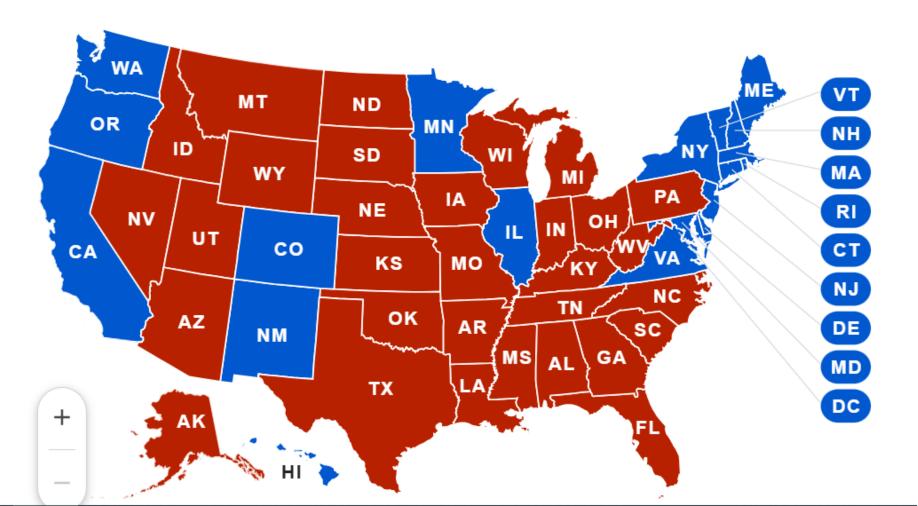
Source: U.S. Census Bureau

Donald Trump wins

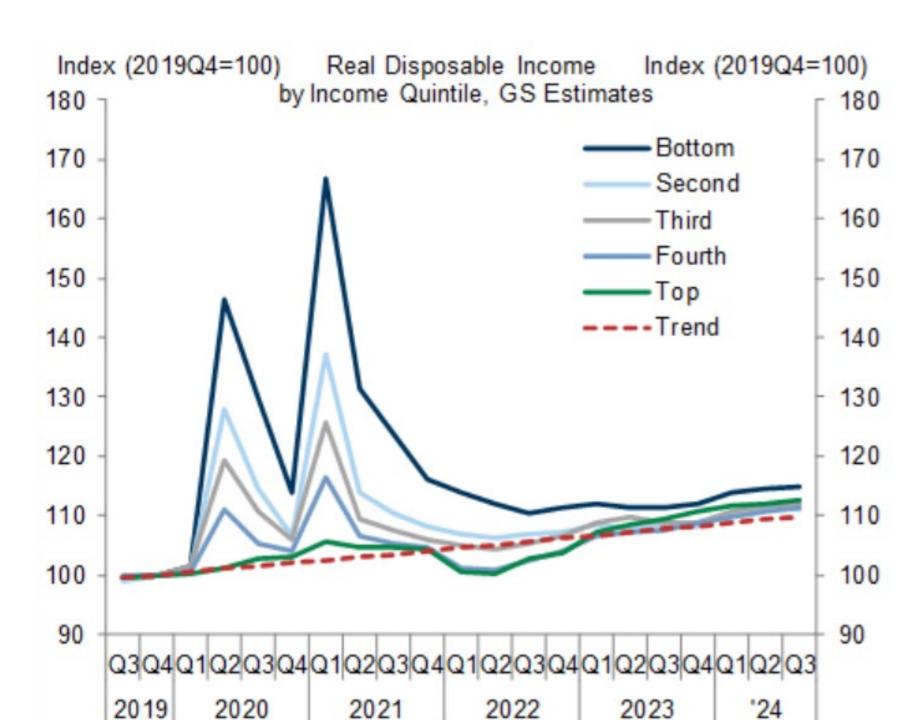
The AP has called this race

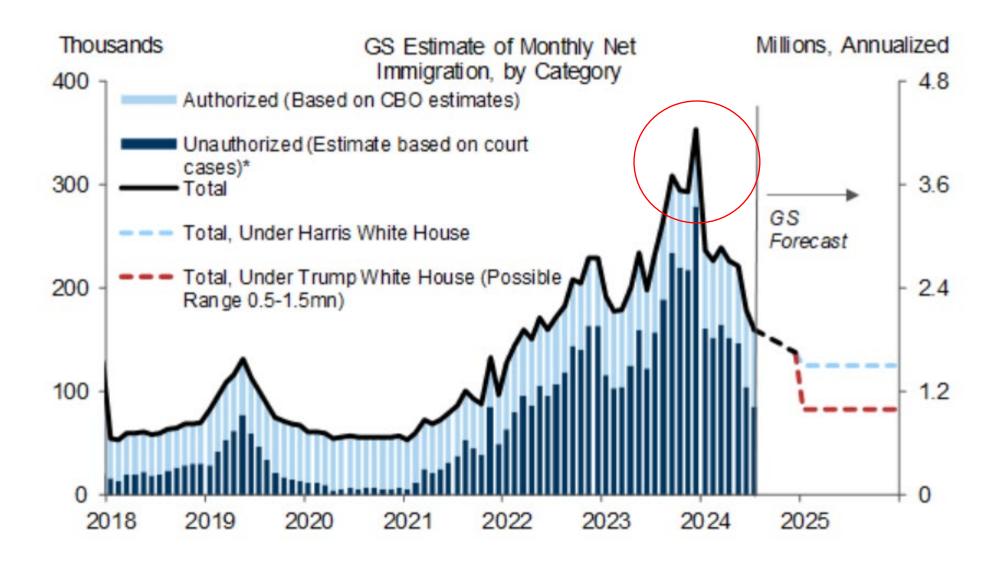


71,255,400 votes (48%) 74,845,360 votes (50.4%)



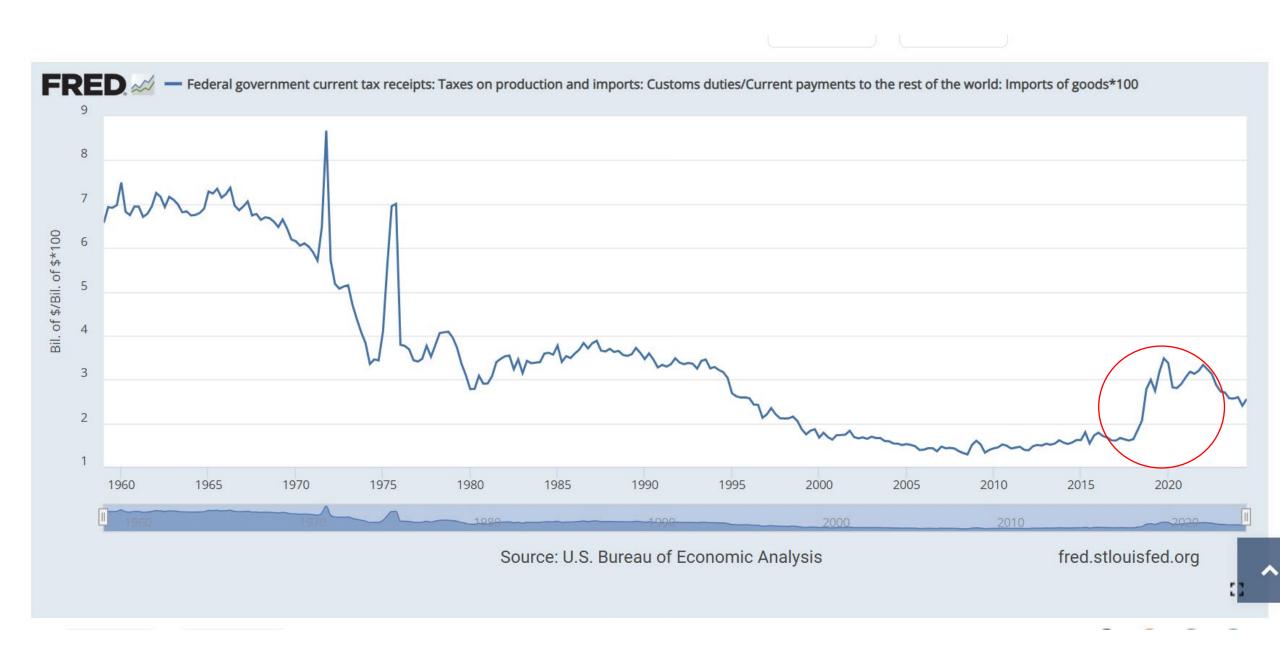




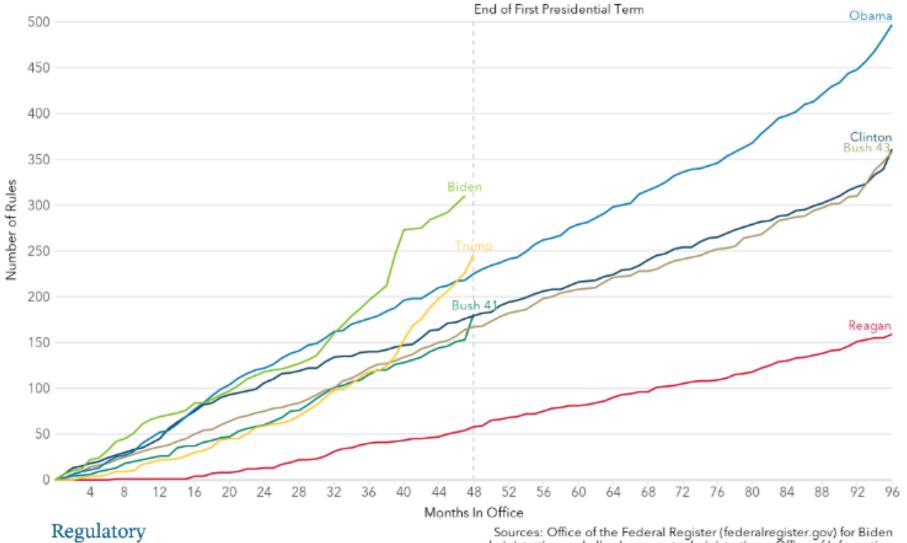








Cumulative Economically Significant Final Rules Published by Administration

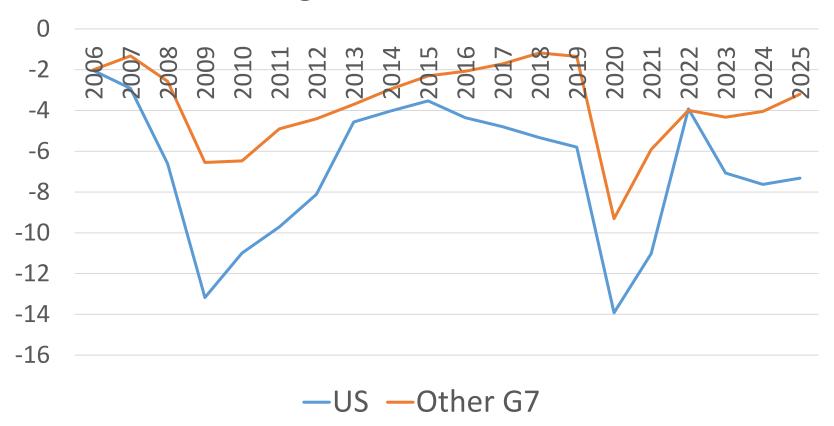


Regulatory Studies Center Sources: Office of the Federal Register (federalregister.gov) for Biden administration and all subsequent administrations; Office of Information and Regulatory Affairs (reginfo.gov) for all prior administrations.

THE GEORGE WASHINGTON UNIVERSITY

Updated: January 08, 2025

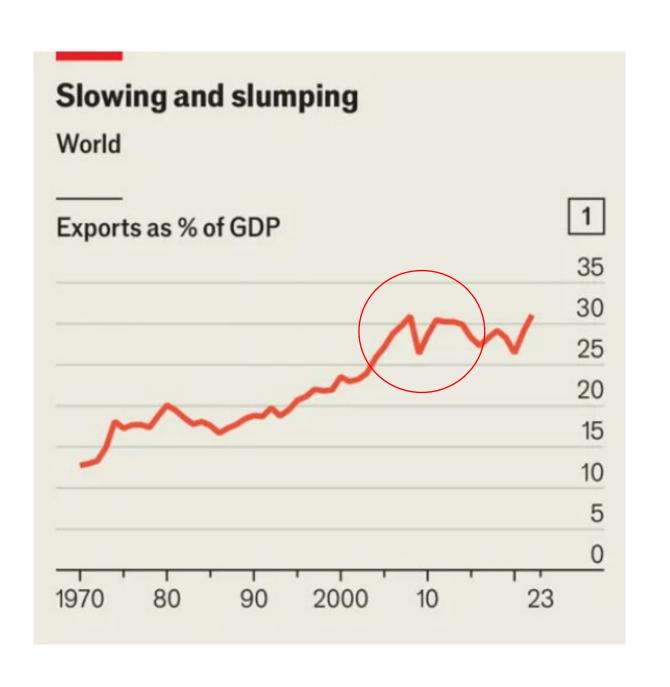
Budget balance, % of GDP



The economic report of the president United States, selected economic indicators Government budget deficit Stockmarkets 3 GDP growth As % of GDP Outturn v forecasts, % points Jan 1st 2005=100 300 --- S&P 500 ↑ Better than expected G6* median FTSE All World - MSCI World -9 Worse 100 G6* median United States 10 19 2005 19 2005 15 10 15 US inward FDI[†] Business investment[‡] Unemployment rate As % of world total % change on a year earlier 20 40 10 Value of deals / 30 10 G6* median 6 20 United States -10 10 Number of deals 15 19 2005 15 19 2005 Median household income 7 Median wages** Covid-19 fiscal measures % change on a year earlier % increase on a year earlier 2020, % of GDP 9 12 --- Rothbaum/Bee correction§ US Japan Top quartile Germany Britain Canada Bottom quartile Italy 19 1998 2005 10 France 10 15

Sources: BEA; Bloomberg; Datastream; Dealogic; Census Bureau; Jason Furman;

*Britain, Canada, France, Germany, Italy and Japan



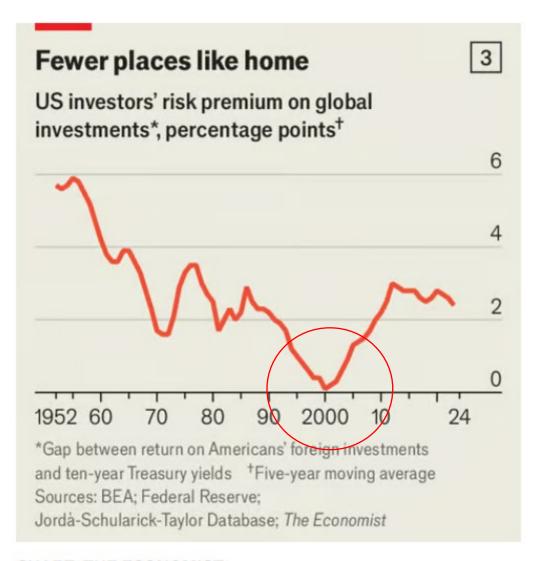
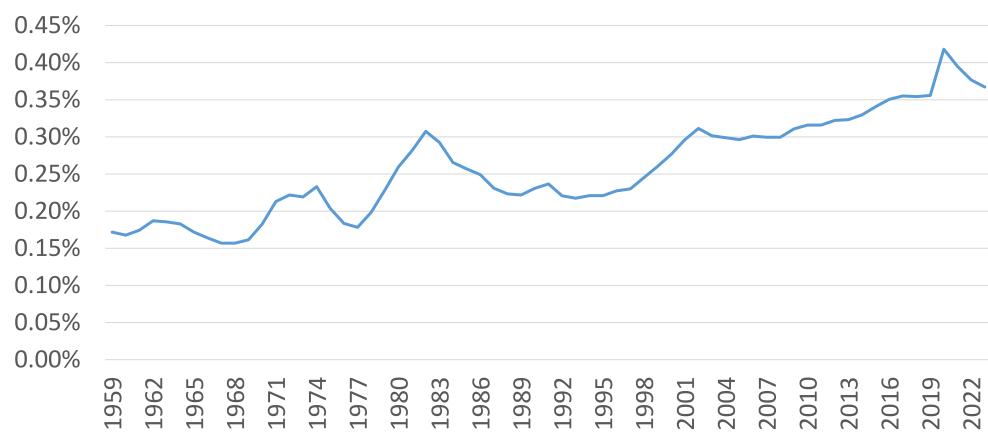


CHART: THE ECONOMIST

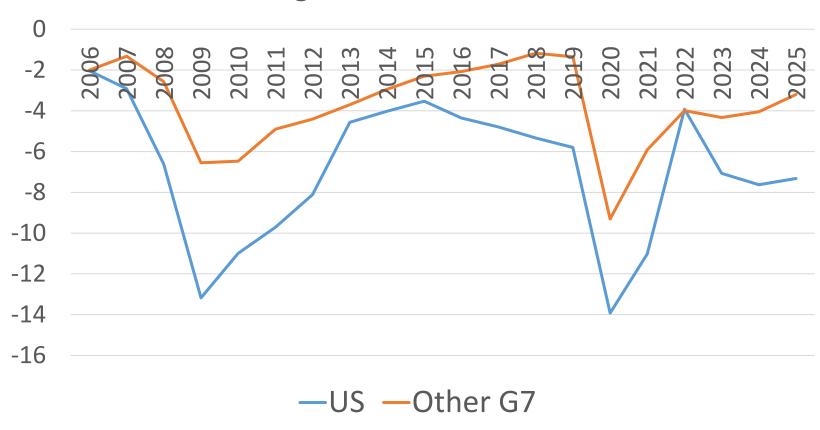
Potential effect on Oregon wine: economic growth





Potential effect on Oregon wine: economic growth



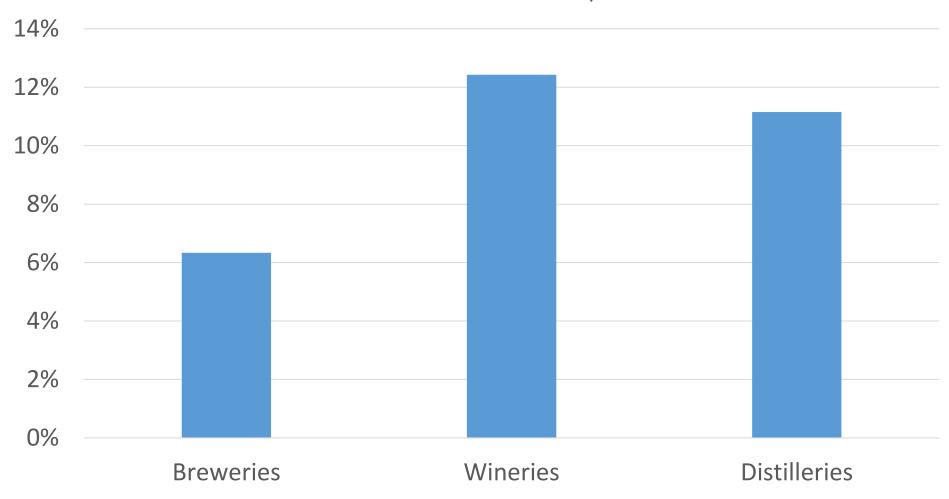


Potential effect on Oregon wine: tariffs



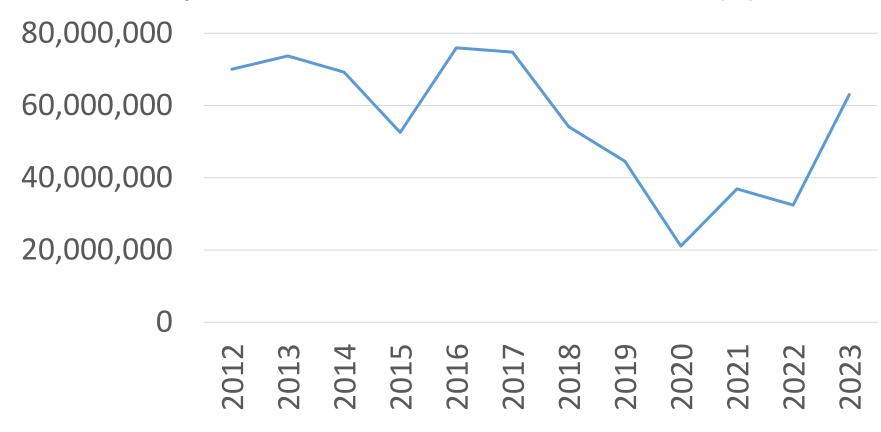
Potential effect on Oregon wine: tariffs

Share of costs that are imports



Potential effect on Oregon wine: tariffs

Exports of American wine to China (\$)

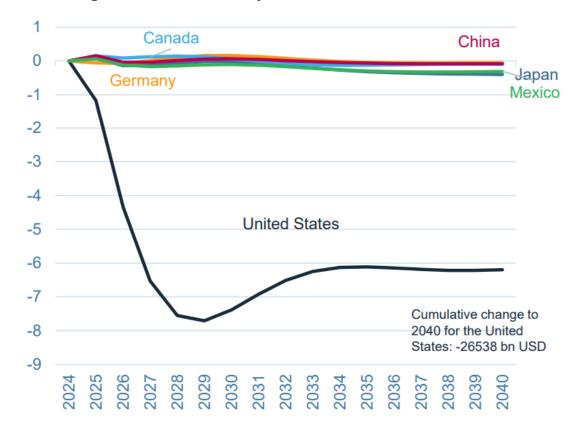


Potential effect on Oregon wine: deportations

US deports 1.3 versus 7.5 million workers

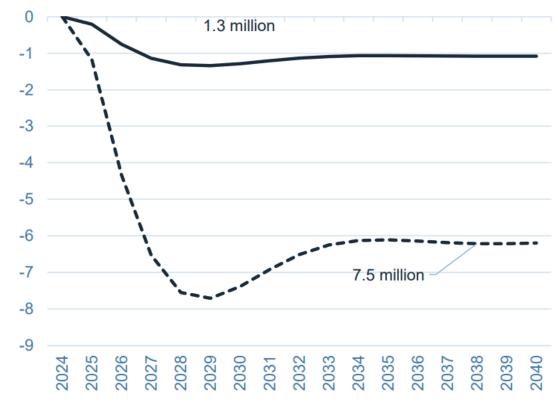
Real GDP (7.5 million)

Percentage deviation for each year



Real GDP (1.3 million vs 7.5 million)

Percentage deviation for each year

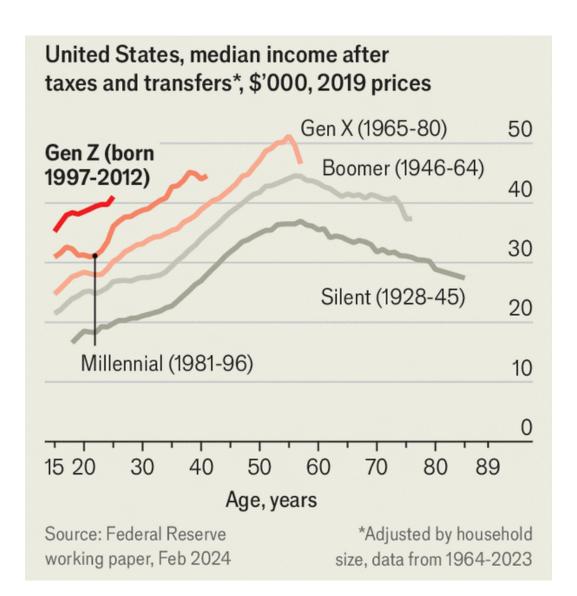


Note: Detted line shows scenario 7.5 million departations

Potential effect on Oregon wine: demography



Potential effect on Oregon wine: demography



☆ University of Michigan: Consumer Sentiment (UMCSENT)

DOWNLOAD 🚣

Observation:

Sep 2024: 70.1

(+ more)

Updated: Oct 25, 2024 10:01 AM CDT

Units:

Index 1966:Q1=100, Not Seasonally Adjusted Frequency: Monthly

1Y | 5Y | 10Y | Max

1979-01-01

2024-09-01



